

**Item 1 - Cover Page**

**Form ADV Part 2B Brochure Supplement**

**Gary DeWayne McAnally**

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Date of Supplement: May 18, 2023

This brochure supplement provides information about Gary DeWayne McAnally ("Mr. McAnally") that supplements the adviser firm G. DeWayne McAnally, LLC brochure. You should have received a copy of that brochure. Please contact Mr. McAnally at 888-488-4625 or via email at [dewayne@gdmcanally.com](mailto:dewayne@gdmcanally.com) if you did not receive the G. DeWayne McAnally, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. McAnally is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can view Mr. McAnally's information on this website by searching for Gary DeWayne McAnally or by his CRD number **726867**.

## **Item 2 - Educational Background and Business Experience**

**Gary DeWayne McAnally**, Born 1950

### *Educational Background:*

- Graduated from Bethany High School 1968
- Graduated from Southern Nazarene University 1972
- Received Certified Financial Planner Designation 1982

### *Business Experience:*

- Gary DeWayne McAnally, G. DeWayne McAnally, LLC Registered Investment Advisor September 1989 - Present
- Gary DeWayne McAnally, Investment Advisory Representative, Anderson & Strudwick from July 2010 – August 2011; Jesup & Lamont Securities Corp. from November 2008 to July 2010
- Gary DeWayne McAnally, Registered Representative; Myers Associates, L.P. August 2011 – January 2012; Anderson & Strudwick, Inc. July 2010 – August 2011; Jesup & Lamont Securities Corp. November 2008 – July 2010; Empire Financial Group, Inc. from July 2001 – November 2008.
- Gary DeWayne McAnally DBA The Advisory Group, insurance sales (since 1978)
- Registered Representative, 1981-2012

### *Professional Designations:*

Mr. McAnally was granted the designation of Certified Financial Planner (CFP) by The College of Financial Planning in May of 1982. To achieve the designation of CFP, Mr. McAnally had to satisfactorily fulfill the following requirements:

- Education - Complete an advanced college-level course of study addressing the financial planning subject areas that the College of Financial Planning determined necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). The financial planning subject areas included insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning.
- Examination – Passing 5 comprehensive Certification Examinations.
- Experience - Complete at least three years of full-time financial planning-related experience.

## **Item 3 - Disciplinary Information**

Mr. McAnally has no legal or disciplinary events to report.

## **Item 4 - Other Business Activities**

### Investment Adviser Representative

In his capacity as an investment adviser representative of the firm G. DeWayne McAnally, LLC, Mr. McAnally may receive a portion of the advisory fee charged to the client for the advisory services of the firm G. DeWayne McAnally, LLC. Mr. McAnally does not earn commissions in fee-based accounts. Clients using any advisory services through G. DeWayne McAnally, LLC will receive the G. DeWayne McAnally, LLC Disclosure Brochure (Form ADV Part 2A or equivalent).

Clients are never obligated or required to establish accounts through the firm G. DeWayne McAnally, LLC. However, if a client chooses not to accept Mr. McAnally's advice or decides not to establish an account through the firm G. DeWayne

McAnally, LLC, Mr. McAnally may not be able to provide management and advisory services to the client.

#### Insurance Agent

Mr. McAnally also conducts insurance sales as an independent insurance agent. Mr. McAnally is independently licensed with all appropriate state Departments of Insurance to sell life and health insurance products through various insurance companies. When acting in this capacity, he will receive customary commissions for selling insurance products.

Mr. McAnally may also receive other incentive awards for the recommendation/sale of insurance products. The receipt of compensation and other incentive benefits may affect his judgment when recommending products to his clients. While he endeavors at all times to put the interest of his clients first as a part of his overall fiduciary duty to clients, clients should be aware that the receipt of commissions and additional compensation itself creates a conflict of interest and may affect his decision making process when making recommendations.

Clients are never obligated or required to purchase insurance products from or through Mr. McAnally and may choose any independent insurance agent and insurance company to purchase insurance products. Regardless of the insurance agent selected, the insurance agent or agency will receive normal commissions from the sale.

#### **Item 5 - Additional Compensation**

Other than the fees detailed in G. DeWayne McAnally, LLC's Form ADV Part 2A Disclosure Brochure and as described in Item 4 above, Mr. McAnally receives no other compensation related to advisory services provided to clients.

#### **Item 6 - Supervision**

Mr. McAnally is the Chief Compliance Officer of the firm, G. DeWayne McAnally, LLC. Mr. McAnally is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Mr. McAnally can be contacted at 888-488-4625 or via email [atdewayne@gdmcanally.com](mailto:atdewayne@gdmcanally.com).